निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

28 July 2026

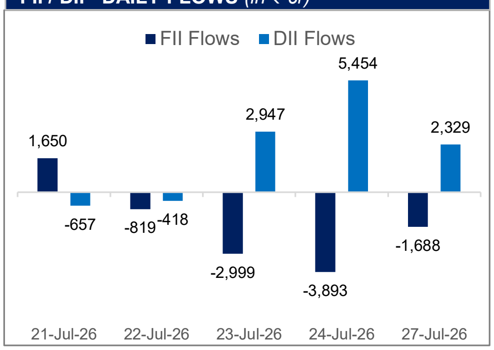
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

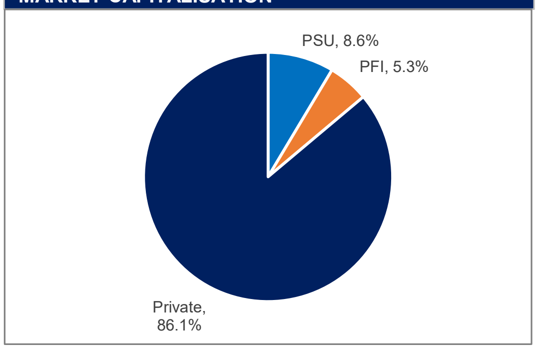
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,985.35	23,995.95	-0.04%
BSE SENSEX	76,765.92	76,835.78	-0.09%
NIFTY MIDCAP 150	22,931.45	22,933.05	-0.01%
NIFTY SMALL CAP 250	17,741.45	17,824.50	-0.47%
NIFTY AUTO	27,843.90	27,653.40	0.69%
NIFTY BANK	56,755.60	57,087.20	-0.58%
NIFTY FMCG	48,881.20	49,564.80	-1.38%
NIFTY HEALTHCARE	16,497.70	16,472.65	0.15%
NIFTY INFO-TECH	30,418.35	29,441.90	3.32%
NIFTY DEFENCE	9,215.20	9,420.30	-2.18%
NIFTY METAL	12,400.25	12,476.45	-0.61%
NIFTY OIL AND GAS	11,067.85	11,079.10	-0.10%
BSE PSU	20,492.92	20,715.56	-1.07%
NIFTY PSE	9,878.85	10,009.75	-1.31%
NIFTY 10Y G-SEC	2,677.69	2,665.73	0.45%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,210.08	51,947.25	0.51%
S&P 500	7,413.18	7,411.98	0.02%
NASDAQ	28,039.21	28,128.34	-0.32%
EUROPEAN MARKETS			
UK - FTSE100	10,850.65	10,781.75	0.64%
FRANCE - CAC	8,457.14	8,406.06	0.61%
GERMANY - DAX	25,513.34	25,361.03	0.60%
ASIAN MARKETS			
JAPAN - NIKKEI 225	62,364.92	64,931.19	-3.95%
CHINA - SHANGHAI COMPOSITE	3,813.32	3,858.25	-1.16%
HONG KONG - HANG SENG	25,310.85	25,207.18	0.41%
SINGAPORE - STRAITS TIMES	5,616.11	5,620.24	-0.07%

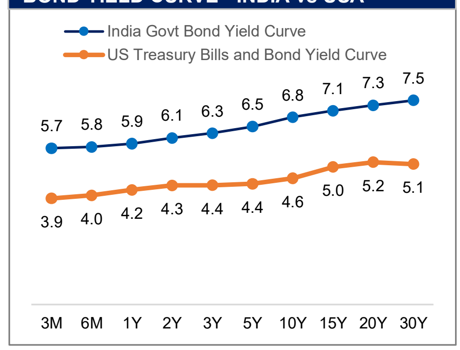
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.60%
CPI Inflation - 2026-27 (Projected)	5.10%
Market Capitalisation (in ₹ cr)	4,80,33,146
Investor Accounts (in cr)	23.15
Repo Rate	5.25%
India Government 10Y Bond Yield	6.78%
Spot Foreign Exchange Rate (INR/USD)	95.86
Foreign Exchange Reserves (in $ Bn)	676.24

DERIVATIVES

	30-07-2026	**27-08-2026**	**24-09-2026**
Sensex Futures	76,980	77,351	77,842
	28-07-2026	**25-08-2026**	**29-09-2026**
NIFTY50 Futures	23,983	24,120	24,260
	Aug-26	**Oct-26**	**Jan-27**
Brent Futures ($ per barrel)	86.09	81.83	78.01
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	96.13	96.63	98.69

MARKET SIGNALS

1) The BSE Sensex ended 69.86 points, or 0.09%, lower at 76,765.92, while the Nifty 50 settled at 23,985.35, falling 10.60 points, or 0.04%.

2) DII bought equities worth ₹2,329 Cr. FII sold equities worth of ₹1,688 Cr on Monday.

3) India's forex reserves rose by $1.08 billion to $676.24 billion in the week that ended on 17 July.

4) On the MCX, gold futures for August delivery fell ₹1,213, or 0.85%, to ₹1.41 lakh per 10 gm. Silver futures for September delivery declined 1.93% to ₹2.16 lakh per kg.

5) India's IPO market to stay resilient with over 70 firms awaiting SEBI clearance: Report by Equirus