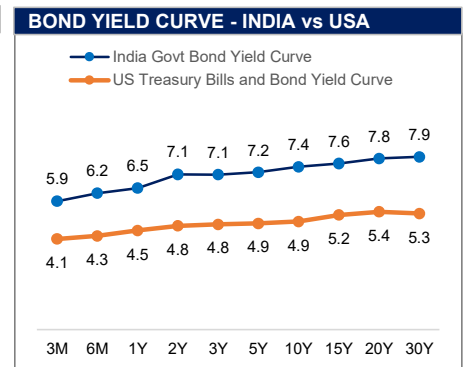
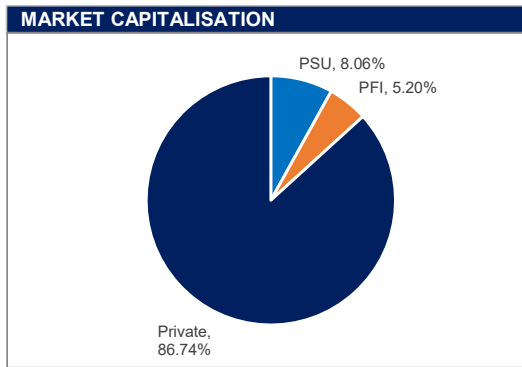
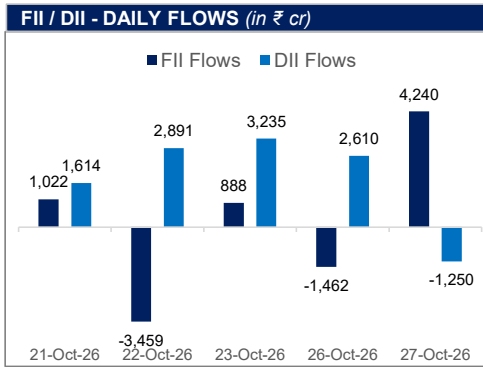




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,698.85	22,749.75	-0.22%
BSE SENSEX	73,246.03	73,598.67	-0.48%
NIFTY MIDCAP 150	21,064.80	21,003.15	0.29%
NIFTY SMALL CAP 250	16,989.40	16,933.70	0.33%
NIFTY AUTO	25,707.35	25,340.80	1.45%
NIFTY BANK	54,267.40	53,974.90	0.54%
NIFTY FMCG	42,878.35	43,118.20	-0.56%
NIFTY HEALTHCARE	16,100.10	15,917.60	1.15%
NIFTY INFO-TECH	31,553.40	32,189.45	-1.98%
NIFTY DEFENCE	8,782.70	8,819.90	-0.42%
NIFTY METAL	11,769.35	11,806.70	-0.32%
NIFTY OIL AND GAS	10,296.60	10,536.00	-2.27%
BSE PSU	18,928.98	18,955.89	-0.14%
NIFTY PSE	8,993.65	9,048.60	-0.61%
NIFTY 10Y G-SEC	2,601.78	2,596.15	0.22%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,377.57	52,361.58	0.03%
S&P 500	7,722.60	7,676.77	0.60%
NASDAQ	29,651.44	29,273.40	1.29%
EUROPEAN MARKETS			
UK - FTSE100	10,661.92	10,686.54	-0.23%
FRANCE - CAC	7,877.28	7,887.14	-0.13%
GERMANY - DAX	25,584.30	25,590.77	-0.03%
ASIAN MARKETS			
JAPAN - NIKKEI 225	63,954.19	63,268.37	1.08%
CHINA - SHANGHAI COMPOSITE	3,681.47	3,648.30	0.91%
HONG KONG - HANG SENG	23,094.83	23,041.32	0.23%
SINGAPORE - STRAITS TIMES	5,397.91	5,397.03	0.02%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	Repo Rate	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	India Government 10Y Bond Yield	7.44%
Market Capitalisation (in ₹ cr)	4,60,58,303	Spot Foreign Exchange Rate (INR/USD)	95.23
Investor Accounts (in cr)	24.06	Foreign Exchange Reserves (in \$ Bn)	721.02

DERIVATIVES

	29-10-2026	26-11-2026	31-12-2026
Sensex Futures	73,309	73,699	74,207
	23-11-2026	29-12-2026	25-01-2027
NIFTY50 Futures	22,775	22,929	23,020
	Nov-26	Jan-27	Apr-27
Brent Futures (\$ per barrel)	115.09	107.42	99.29
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.81	96.66	99.14

MARKET SIGNALS

- 1) The BSE Sensex ended 352.64 points, or 0.48%, lower at 73,246.03, while the Nifty 50 settled at 22,698.85, falling 50.90 points, or 0.22%.
- 2) DII sold equities worth ₹1,250 Cr. FII bought equities worth of ₹4,240 Cr on Tuesday.
- 3) Domestic credit cards' growth remained healthy at 9.5% y-o-y, even as overall spending across the sector declined from the previous year, acc to a report by Jefferies.
- 4) Institutional real estate investments rise 20% y-o-y to \$2.1 billion in Q3 2026, with foreign investors contributing \$1.4 billion, acc to Cushman & Wakefield.
- 5) Industrial production grew 6.7% in September, slowing from August's revised 7.8%, acc to data released by the Ministry of Statistics and Programme Implementation.