निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

29 October 2026

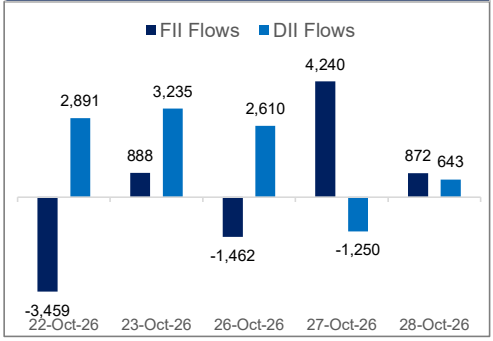
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

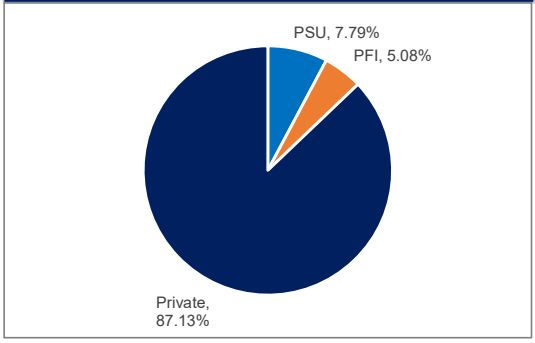
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,936.75	22,698.85	*1.05%*
BSE SENSEX	74,151.04	73,246.03	*1.24%*
NIFTY MIDCAP 150	21,245.30	21,064.80	*0.86%*
NIFTY SMALL CAP 250	17,101.10	16,989.40	*0.66%*
NIFTY AUTO	25,645.60	25,707.35	*-0.24%*
NIFTY BANK	54,909.65	54,267.40	*1.18%*
NIFTY FMCG	43,882.95	42,878.35	*2.34%*
NIFTY HEALTHCARE	16,193.90	16,100.10	*0.58%*
NIFTY INFO-TECH	31,866.40	31,553.40	*0.99%*
NIFTY DEFENCE	8,882.90	8,782.70	*1.14%*
NIFTY METAL	11,848.45	11,769.35	*0.67%*
NIFTY OIL AND GAS	10,352.40	10,296.60	*0.54%*
BSE PSU	19,231.11	18,928.98	*1.60%*
NIFTY PSE	9,097.10	8,993.65	*1.15%*
NIFTY 10Y G-SEC	2,604.97	2,601.78	*0.12%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,475.10	52,377.57	*0.19%*
S&P 500	7,743.98	7,722.60	*0.28%*
NASDAQ	29,813.16	29,651.44	*0.55%*
EUROPEAN MARKETS			
UK - FTSE100	10,731.83	10,694.50	*0.35%*
FRANCE - CAC	7,962.72	7,886.96	*0.96%*
GERMANY - DAX	25,953.26	25,704.02	*0.97%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	64,659.47	63,954.19	*1.10%*
CHINA - SHANGHAI COMPOSITE	3,651.43	3,681.47	*-0.82%*
HONG KONG - HANG SENG	22,958.65	23,094.83	*-0.59%*
SINGAPORE - STRAITS TIMES	5,396.03	5,397.91	*-0.03%*

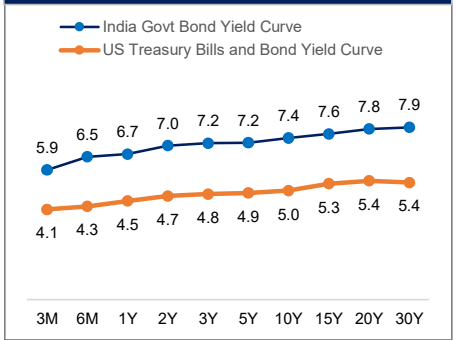
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.39%
Market Capitalisation (in ₹ cr)	4,73,53,879	**Spot Foreign Exchange Rate (INR/USD)**	95.26
Investor Accounts (in cr)	24.06	**Foreign Exchange Reserves (in $ Bn)**	721.02

DERIVATIVES

	29-10-2026	**26-11-2026**	**31-12-2026**
Sensex Futures	74,139	74,546	75,076
	23-11-2026	**29-12-2026**	**25-01-2027**
NIFTY50 Futures	23,053	23,206	23,322
	Nov-26	**Jan-27**	**Apr-27**
Brent Futures ($ per barrel)	113.91	106.39	98.68
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.78	96.67	99.31

MARKET SIGNALS

1) The BSE Sensex ended 905.01 points, or 1.24%, higher at 74,151.04, while the Nifty 50 settled at 22,936.75, up 237.90 points, or 1.05%.

2) DII bought equities worth ₹643 Cr. FII bought equities worth of ₹872 Cr on Tuesday.

3) The finance ministry's nowcasting model estimates India's economy will grow 7.35% in FY27, according to its monthly economic report.

4) India is projected to be the only emerging market economy among nine economies with GDP exceeding $1 trillion to reduce its government debt-to-GDP ratio between 2025 and 2031, RBI Deputy Governor said.

5) On the MCX, December gold delivery contract gained 0.07% to Rs 1,43,807 per 10 gm, with a business turnover of 811 lots.