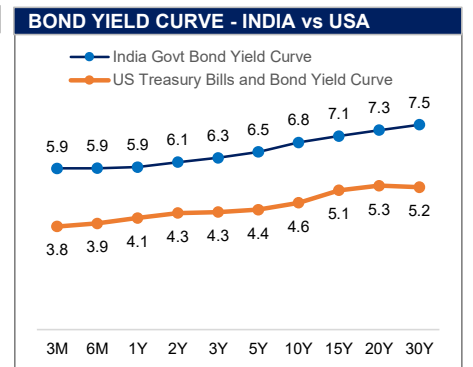
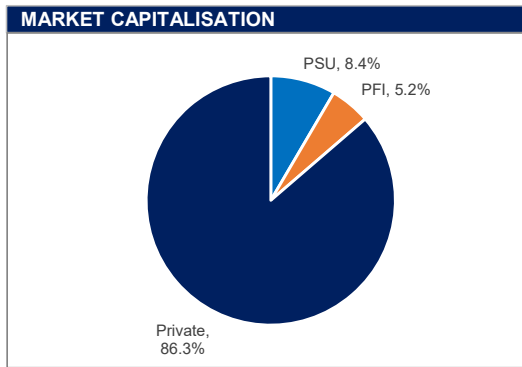
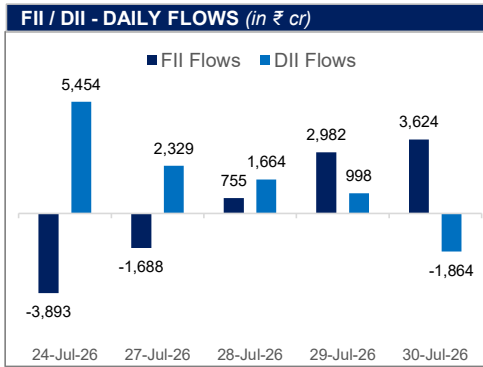




## MARKET MONITOR

| INDIAN INDICES      | CLOSE     | P.CLOSE   | CHANGE | GLOBAL INDICES             | CLOSE     | P.CLOSE   | CHANGE |
|---------------------|-----------|-----------|--------|----------------------------|-----------|-----------|--------|
| NIFTY50             | 24,383.60 | 24,317.15 | 0.27%  | USA MARKETS                |           |           |        |
| BSE SENSEX          | 78,094.64 | 77,928.15 | 0.21%  | DOW JONES                  | 52,208.06 | 51,594.14 | 1.19%  |
| NIFTY MIDCAP 150    | 23,138.45 | 23,031.25 | 0.47%  | S&P 500                    | 7,437.63  | 7,316.15  | 1.66%  |
| NIFTY SMALL CAP 250 | 17,919.90 | 17,845.60 | 0.42%  | NASDAQ                     | 28,106.35 | 27,192.31 | 3.36%  |
| NIFTY AUTO          | 28,744.15 | 28,279.10 | 1.64%  | EUROPEAN MARKETS           |           |           |        |
| NIFTY BANK          | 57,264.85 | 57,147.50 | 0.21%  | UK - FTSE100               | 10,952.50 | 10,897.27 | 0.51%  |
| NIFTY FMCG          | 49,121.20 | 49,642.05 | -1.05% | FRANCE - CAC               | 8,565.46  | 8,485.64  | 0.94%  |
| NIFTY HEALTHCARE    | 16,755.50 | 16,699.65 | 0.33%  | GERMANY - DAX              | 25,815.60 | 25,612.03 | 0.79%  |
| NIFTY INFO-TECH     | 30,708.95 | 31,194.55 | -1.56% | ASIAN MARKETS              |           |           |        |
| NIFTY DEFENCE       | 9,331.15  | 9,188.35  | 1.55%  | JAPAN - NIKKEI 225         | 64,362.02 | 61,867.43 | 4.03%  |
| NIFTY METAL         | 12,719.00 | 12,701.80 | 0.14%  | CHINA - SHANGHAI COMPOSITE | 3,832.26  | 3,804.69  | 0.72%  |
| NIFTY OIL AND GAS   | 11,247.70 | 11,127.75 | 1.08%  | HONG KONG - HANG SENG      | 25,884.43 | 25,858.88 | 0.10%  |
| BSE PSU             | 20,676.63 | 20,579.34 | 0.47%  | SINGAPORE - STRAITS TIMES  | 5,628.50  | 5,673.58  | -0.79% |
| NIFTY PSE           | 9,941.90  | 9,893.20  | 0.49%  |                            |           |           |        |
| NIFTY 10Y G-SEC     | 2,672.24  | 2,673.19  | -0.04% |                            |           |           |        |



## MACROS

|                                            |             |                                      |        |
|--------------------------------------------|-------------|--------------------------------------|--------|
| Real GDP Growth Rate - 2026-27 (Projected) | 6.60%       | Repo Rate                            | 5.25%  |
| CPI Inflation - 2026-27 (Projected)        | 5.10%       | India Government 10Y Bond Yield      | 6.83%  |
| Market Capitalisation (in ₹ cr)            | 4,84,56,699 | Spot Foreign Exchange Rate (INR/USD) | 95.39  |
| Investor Accounts (in cr)                  | 23.15       | Foreign Exchange Reserves (in \$ Bn) | 676.24 |

## DERIVATIVES

|                               | 27-08-2026       | 24-09-2026        | 29-10-2026         |
|-------------------------------|------------------|-------------------|--------------------|
| Sensex Futures                | 78,398           | 78,778            | 79,482             |
| NIFTY50 Futures               | 24,430           | 24,561            | 24,680             |
| Brent Futures (\$ per barrel) | Aug-26<br>89.79  | Oct-26<br>84.51   | Jan-27<br>79.35    |
| INR/USD Forward Rate          | 1 Month<br>95.66 | 3 Months<br>96.20 | 12 Months<br>98.25 |

## MARKET SIGNALS

- 1) The BSE Sensex ended 166.49 points, or 0.21%, higher at 78,094.64, while the Nifty 50 settled at 24,383.60, gained 66.45 points, or 0.27%.
- 2) DII sold equities worth ₹1,864 Cr. FII bought equities worth of ₹3,624 Cr on Thursday.
- 3) The IPO market has strengthened in 2026, with 66% (24 of 36) of issues trading above their issue prices, up from 54% in 2025, indicating improved post-listing performance, according to Prime Database.
- 4) India, Bhutan approve 12 new Project Tied Assistance (PTA) projects worth Rs 332 crore, sign Rs 4,000 crore credit line
- 5) India is ranked 57th, up from 82nd, in global rankings for structural and pro-competitive reforms, according to a report by the Competere Foundation.