

F.No.3/11/2019-DIPAM-V
Ministry of Finance
Department of Investment Public Asset Management

Engagement of Merchant Bankers (MBs) and Legal Adviser (LA) for Disinvestment of paid up equity of IRCON International through "OFFER FOR SALE" in the Domestic Market.

SCHEDULE OF PRESENTATION

DATE OF PRESENTATION : 30th August, 2019 TIME : 03:00 PM

Venue : Conference Room, (Room 421), 4th Floor, Block No. 11, CGO Complex, Lodhi Road, New Delhi-110003.

i. Merchant Bankers:

| S.No. | Name of Company | Time Slot |
|-------|--------------------------------------|---------------------|
| 1. | ITI Capital Limited | 03:00 PM – 03:15 PM |
| 2. | SBI Capitals Markets Limited | 03:15 PM – 03:30 PM |
| 3. | PNB Investment and Services Limited | 03:30 PM – 03:45 PM |
| 4. | Elara Capital(India) Private Limited | 03:45 PM – 04:00 PM |
| 5. | IDBI Capital Markets & Securities | 04:00 PM – 04:15 PM |
| 6. | Yes Securities | 04:15 PM – 04:30 PM |

ii. Legal Adviser:

| S.No. | Name of Company | Time Slot |
|-------|-----------------|---------------------|
| 1. | Crawford Bayley | 04:45 PM – 05:00 PM |
| 2. | SNG & Partners | 05:00 PM – 05:15 PM |

Note : 1. The companies are requested to adhere to the time slot and make a presentation of Maximum Ten slides.

2. Financial bids will be opened immediately after the presentations are over.