



कर्णकॉर
CONCOR

Multimodal Logistics Professionals

CONCOR - THE COMPANY

- INCORPORATED - MARCH 1988
- OPERATIONAL - NOVEMBER 1989
- AUTHORISED CAPITAL - Rs.400 CRORE
- SHARE CAPITAL - Rs.64.99 CRORE

(RECEIVED DURING 1988-89 TO 1992-93)

- CAPITAL POST BONUS - Rs.243.72 CRORE

(BONUS ISSUE 1:1 IN APRIL,2008 & 1:2 IN SEP.2013,1:4 in April 2017)

DISINVESTMENT

YEAR	NO. OF SHARES	% SHARE
1994-95	13 mn	20.00%
1995-96	2 mn	3.05%
1998-99	9 mn	13.86%
2013-14	3 mn	1.29%
2015-16	10 mn	5.01%
2016-17	3.89 mn	1.99%
TOTAL	40.89 mn	45.20%

PRESENT SHAREHOLDING

GOVERNMENT : 54.80%

FI/FII/OTHERS : 45.20%

CONCOR'S MISSION

“TO PROVIDE RESPONSIVE, COST EFFECTIVE, EFFICIENT AND RELIABLE LOGISTICS SOLUTIONS TO OUR CUSTOMERS THROUGH SYNERGY WITH OUR COMMUNITY PARTNERS AND ENSURING PROFITABILITY AND GROWTH. WE STRIVE TO BE THE FIRST CHOICE FOR OUR CUSTOMERS. WE WILL BE FIRMLY COMMITTED TO OUR SOCIAL RESPONSIBILITY AND PROVE WORTHY OF TRUST REPOSED IN US.”

CONCOR - BUSINESS

CONCOR'S CORE BUSINESS IS ORGANISED IN TWO MAIN SEGMENTS:

➤ EXIM BUSINESS SEGMENT COMPRISING OF OPERATING DRY PORTS (ICDs/CFSS) AND RUNNING EXIM TRAINS .

➤ DOMESTIC BUSINESS SEGMENT COMPRISING OF OPERATING DOMESTIC CONTAINER TERMINALS AND RUNNING DSO TRAINS.

APART FROM THE TWO CORE SEGMENTS, WE HAVE ALSO ENTERED THE SEGMENT OF PORT TERMINAL OPERATIONS THROUGH JV ALLIANCES.

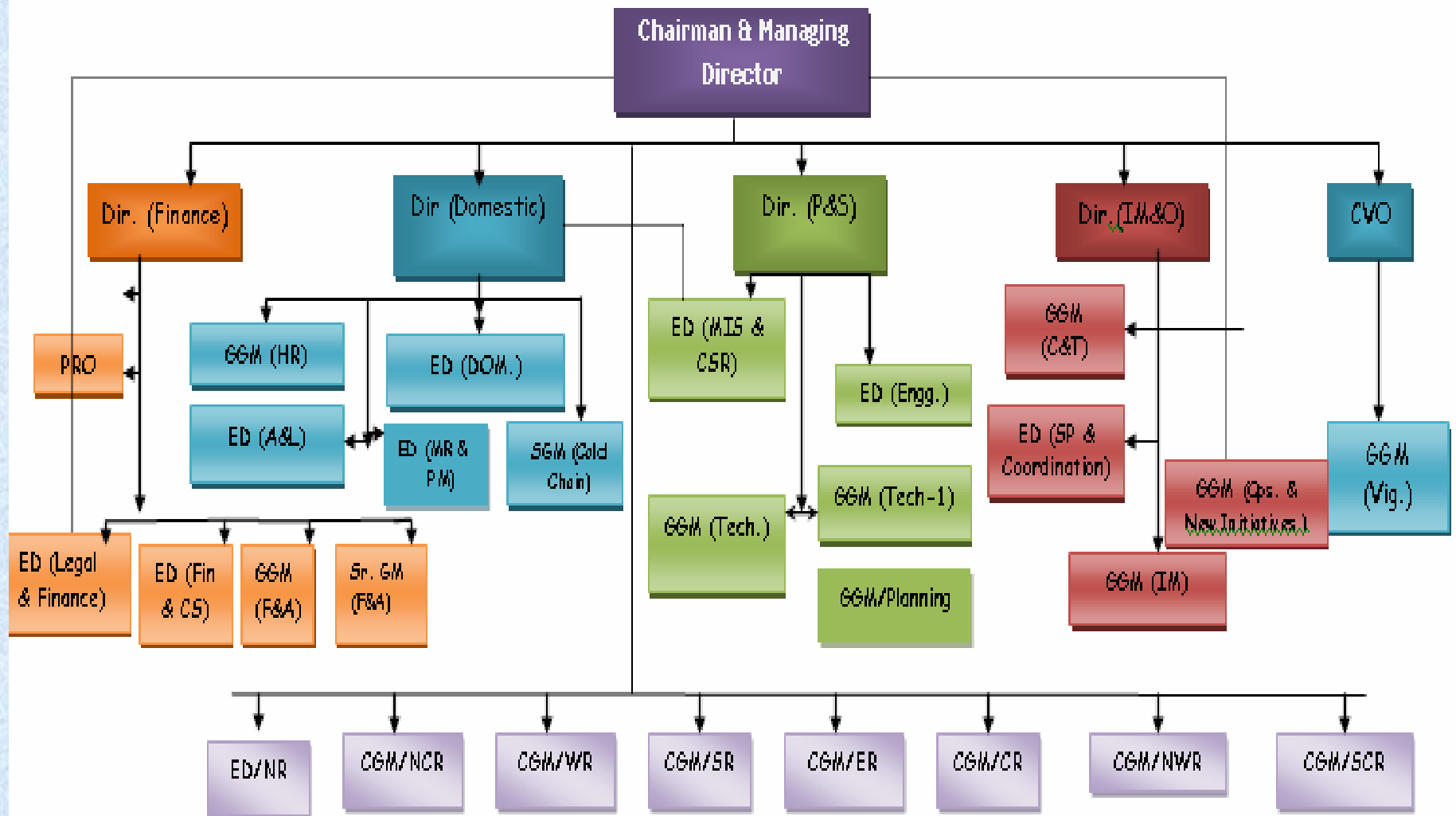
DETAILS OF MOVABLE ASSETS

- No of Container Wagons - 13998
- No of Containers - 21642
- No of Gantry Cranes - 16
- No Reach Stackers - 78

Company has been procuring wagons from IR workshops every year. Procured 12 rakes = 550 wagons during FY 2016-17.

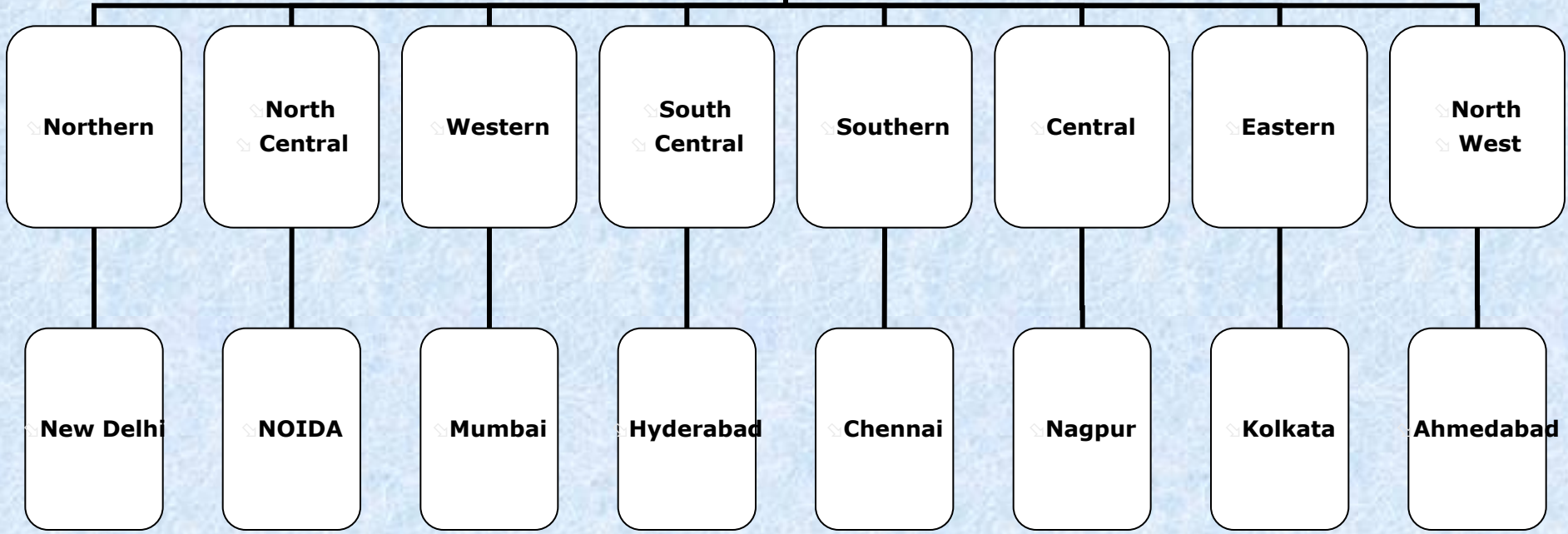
We are also in the process of acquiring 05 more Gantry Cranes, 49 no. of Reach Stackers and 10,000 containers of High Capacity having Gross Weight of 34 T.

FUNCTIONAL STRUCTURE

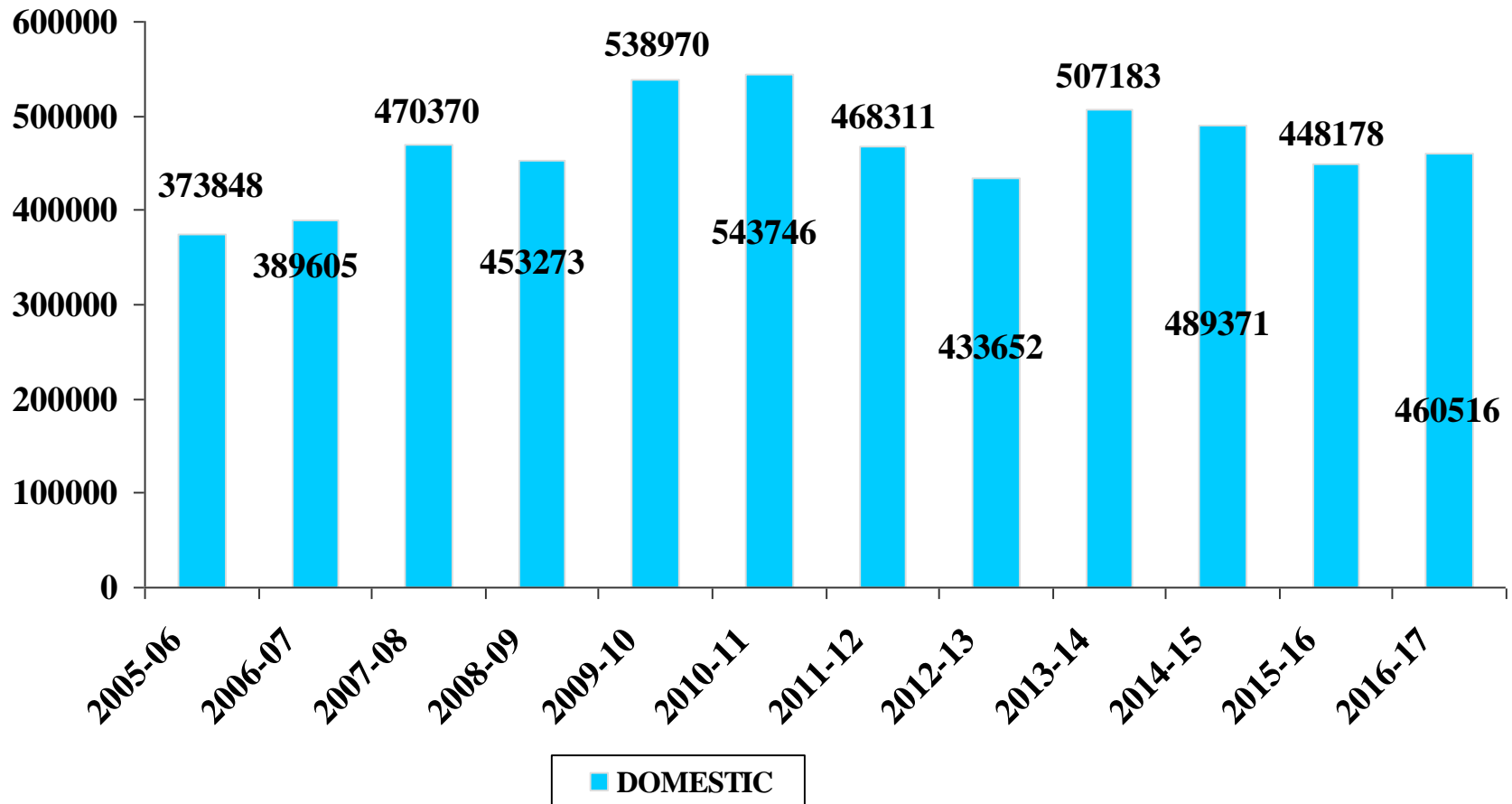


GEOGRAPHICAL DIVIDE

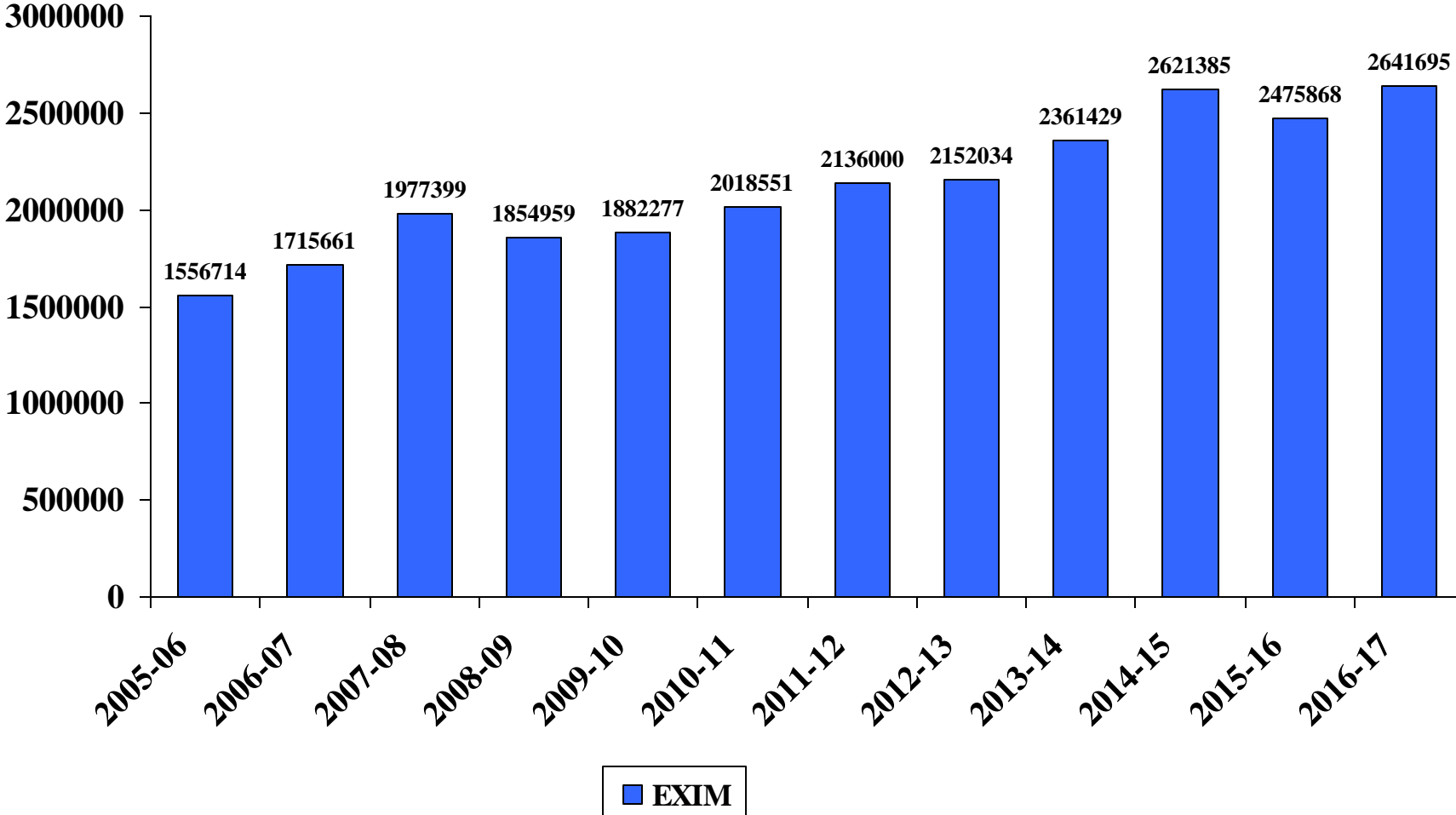
**Corporate Office
New Delhi**



TRENDS IN DOMESTIC BUSINESS HANDLING (TEUS)

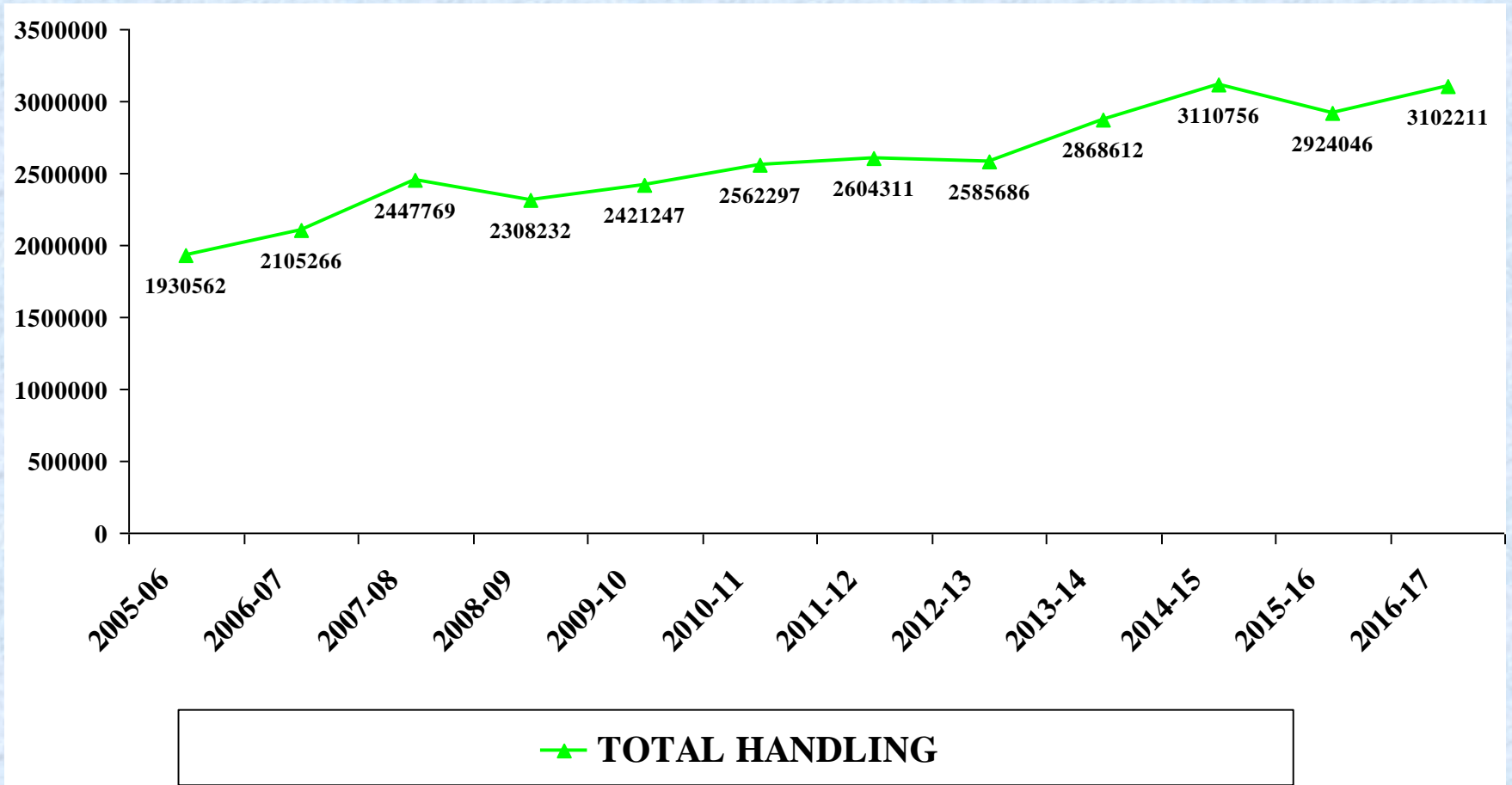


TRENDS IN EXIM BUSINESS HANDLING (TEUS)



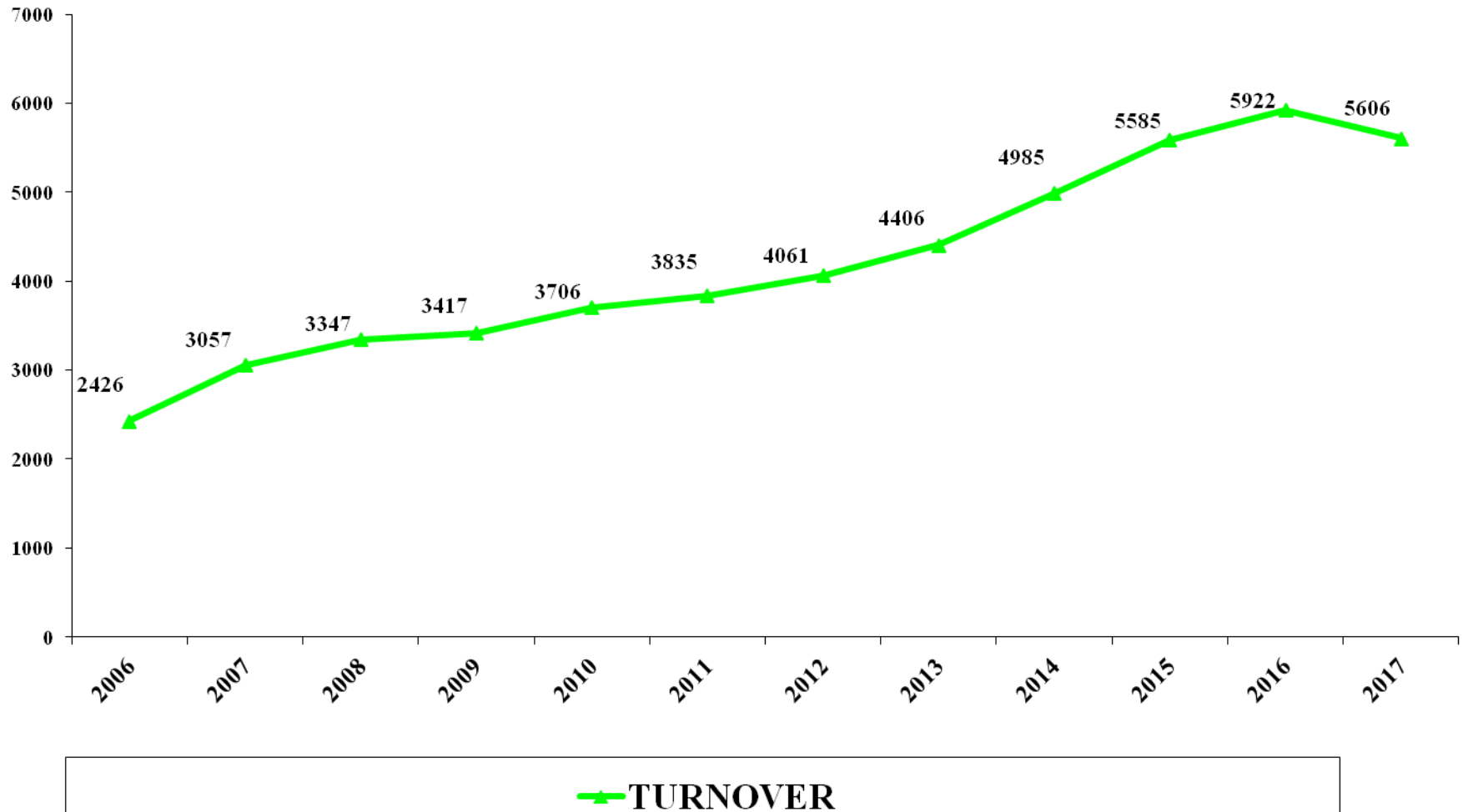
THROUGHPUT THROUGH THE YEARS

(IN TEUs)



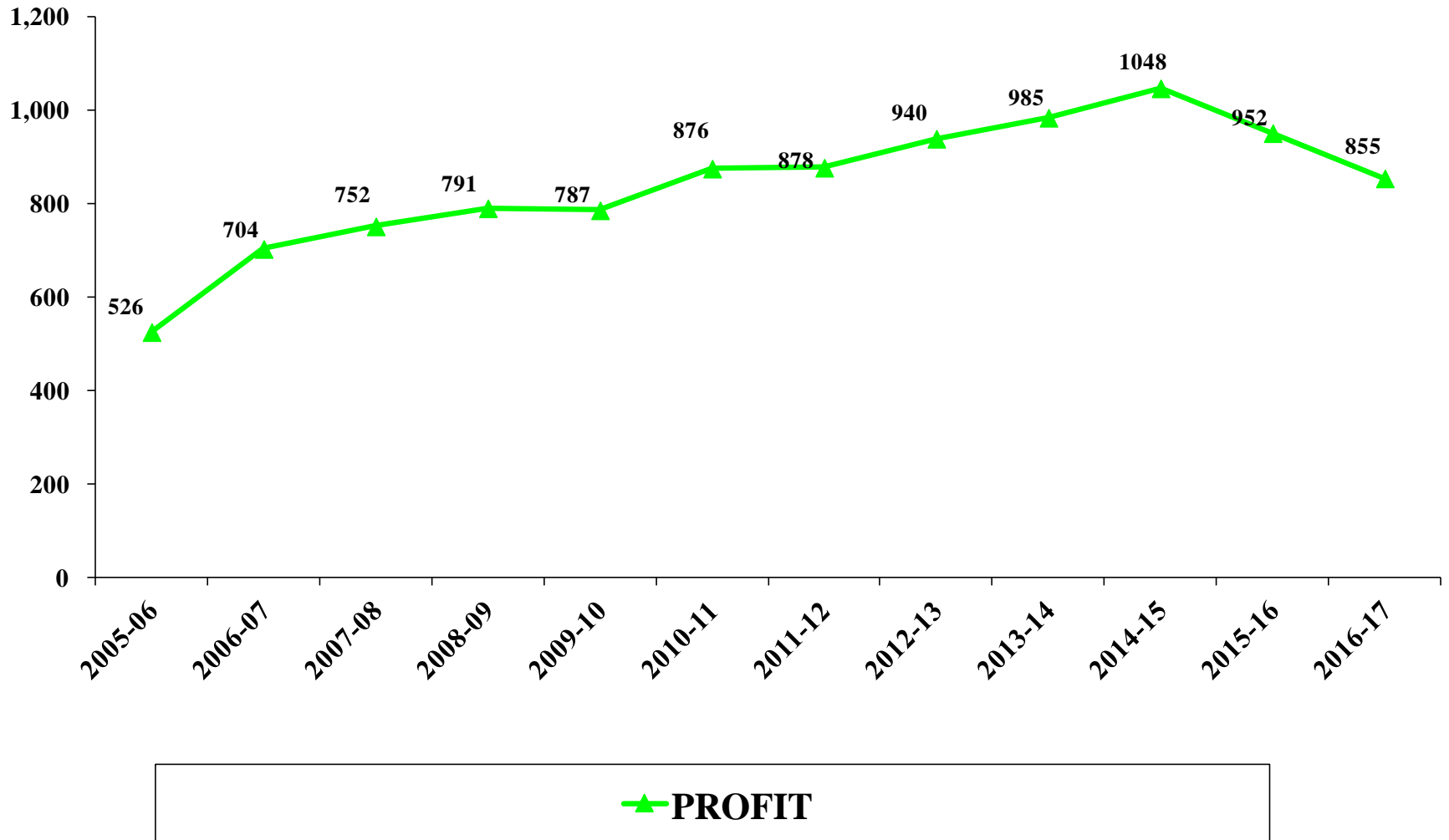
TURNOVER OVER THE YEARS

INCOME FROM OPERATIONS (IN Rs. CRORES)



NET PROFIT THROUGH THE YEARS

(IN RUPEES CRORES)



Market Share in Containerised Traffic by rail

	2012-13	2013-14	2014-15	2015-16	2016-17
Total Container traffic carried by IR (in MMT)	41.07	43.60	48.83	46.18	47.49
Traffic carried by CONCOR by rail (in MMT)	30.62	32.93	36.19	33.40	34.70
%age Share of CONCOR by rail	74.55	75.53	74.11	72.33	73.07

OVER THE YEAR ANALYSIS

	April -Mar. (2016-17)	%age CAGR (Ten Years)	% CAGR (Five years)
EXIM (TEUs)	26,41,695	4.41	4.34
Domestic (TEUs)	4,60,516	1.69	(0.34)
Total (TEUs)	31,02,211	3.95	3.56
Tonnage (MMT)	34.70	4.47	4.06
Optg Income (Rs.crs.)	5,606.13	6.25	6.66
Total Income (Rs. crs.)	5,895.37	6.50	6.13
Profit After Tax	854.88	1.96	(0.53)
Contribution to IR (Rs crs.)	3,338.94		
Market Capitalisation as on 31 Mar17 (Rs Cr.) closing in NSE	24834		

CONCOR'S DIVIDEND PAYMENTS

	09-10	10-11	11-12	12-13	13-14	14-15	15-16	16-17
DIVIDEND PAID (Rs. In Crore)	181.98	201.47	214.47	227.47	239.82	261.27	263.21	369.97
DIVIDEND AS A % OF EQUITY	140%	155%	165%	175%	123%*	134%	135%	152%\$
DIVIDEND # AS A % OF NET PROFIT	23%	23%	24%	24%	24%	25%	33%	43%

***POST ISSUE OF BONUS SHARES ON THE RATIO OF 2:1**

**** Interim Dividend for 2016-17 has been recommended by company @96% amounting to Rs. 187.18 crore.**

Excluding Dividend Distribution Tax.

\$ On Post Bonus Capital

Financial Performance

Description	2015 -16 INR in Crores	2016 -17 INR in Crores
Total Income	6239.21	5895.37
Profit After Tax	952.06	854.88
Dividend	263.21	369.97
Equity Share Capital	194.97	*194.97

* Post Bonus Share allotment in April 17, Equity Share Capital is Rs.243.72 Cr.

PERFORMANCE FOR THE PERIOD ENDED
30.09.17

Description	Period Ended 30.09.17
Handling (in TEUs)	17,13,539
Domestic	2,47,878
EXIM	14,65,661
Gross Turnover (Rs. In Crores)	3075.98
Net Profit (Rs. In Crores)	466.32

HOW OUR CUSTOMERS HAVE RATED US

**(RESULTS OF ANNUAL CUSTOMER SATISFACTION SURVEY
DONE BY AN INDEPENDENT OUTSIDE AGENCY.)**

YEAR	CUSTOMER SATISFACTION INDEX
2007-08	81.0%
2008-09	87.5%
2009-10	90.3%
2010-11	87.9%
2011-12	88.5%
2012-13	89.7%
2013-14	90.4%
2014-15	91.1%
2015-16	91.8%

ON THE FOREFRONT OF I.T.

- **SPECIAL FOCUS ON IMPROVING CUSTOMER SERVICES BY USING IT INITIATIVES LIKE**
 - **'WAN' CONNECTIVITY - ESTABLISHED IN ALL TERMINALS DEDICATED V-SAT NETWORK.**
 - **ISMS CERTIFICATION FOR CONCOR AS A WHOLE.**
 - **CUSTOMISED DTMS AND ETMS ERP's - IMPLEMENTED IN ALL DEPOTS.**
 - **FINANCIAL ACCOUNTS AND INFORMATION ARE MAINTAINED ON LATEST VERSION OF ORACLE FINANCIALS ERP.**
 - **WEB ENABLED CUSTOMER INTERFACE OPERATIONALISED.**
 - **ALL COMMERCIAL PROCEDURES STANDARDISED AND SIMPLIFIED.**
 - **PILOT PROJECTS FOR e-FILING AND e-PAYMENTS STARTED.**
 - **ISO CERTIFICATIONS OBTAINED FOR KEY TERMINALS/REGIONAL OFFICES/CORPORATE OFFICE.**
 - **MOBILE APPLICATION AS A CUSTOMER FRIENDLY INITIATIVE FOR EASE OF DOING BUSINESS**

GROWING THROUGH THE JV ROUTE

AS MANY AS 12 SUCCESSFUL JOINT VENTURES (INCLUDING TWO SUBSIDIARIES) ARE FUNCTIONING AT PRESENT

- **FOUR JVs FOR ICD/CFS OPERATION AT DADRI.**
- **ONE JV FOR OPERATING AN ICD IN NEPAL.**
- **TWO JVs FOR OPERATING PORT TERMINALS IN INDIA.**
- **ONE JV FOR COMPREHENSIVE LOGISTICS SOLUTIONS.**
- **ONE JV FOR AIR CARGO OPERATIONS.**
- **ONE JV FOR DEVELOPMENT OF RAIL CONNECTIVITY IN THE STATE OF ODISHA.**
- **TWO JVs (SUBSIDIARY) FOR DEVELOPMENT AND OPERATIONS OF MMLP**

OUR MAJOR JV PARTNERS INCLUDE :

- a) **MAJOR SHIPPING LINES LIKE MAERSK, CMA-CGM, TRANSWORLD, MSC ETC.**
- b) **MAJOR LOGISTICS PLAYERS LIKE TCI.**
- c) **OTHER PUBLIC SECTOR/ GOVT. UNDERTAKINGS LIKE HAL,PSWC & SIDCUL ETC.**
- d) **INTERNATIONAL PORT TERMINAL OPERATORS LIKE APM TERMINALS, DP WORLD ETC.**

**ALL JVs CONTRIBUTING TO THE GROWTH OF
CORE BUSINESS OF CONCOR**

PERFORMANCE OF JVs/SUBSIDIARIES

- ✓ **FOUR JV CFSs AT DADRI OPERATIONAL AND HAVE CONTRIBUTED TO 70% OF THROUGHPUT WHICH HAS GROWN BY 40%.**
- ✓ **THE JV PORT TERMINAL AT JNPT (GTIL) IS FULLY OPERATIONAL AND HAS ACHIEVED FULL CAPACITY IN FIRST YEAR. MOST BEST CONTAINER TERMINAL. HANDLED 1.77 MILLION TEUs IN 2016 AGAINST TOTAL 12.74 MILLION TEUs HANDLED AT INDIAN PORTS.**
- ✓ **THE JV PORT TERMINAL AT VALLARPADAM (IGTPL)HAS COMMENCED OPERATIONS.**
- ✓ **THE JV (HIMALYAN TERMINALS) IS OPERATING THE BIRGUNJ ICD IN NEPAL FOR OVER TEN YEARS & REGULARLY PAYING DIVIDENDS.**
- ✓ **CONCOR HAS BEEN WORKING AS HANDLING OPERATOR OF DOMESTIC AS WELL AS INTERNATIONAL AIR CARGO TERMINAL AT MUMBAI AIRPORT THROUGH ITS SUBSIDIARY COMPANY i.e. CONCOR AIR LIMITED.**

CONCOR's TERMINAL NETWORK

EXISTING TERMINALS : 68

PURE EXIM - 13; PURE DOMESTIC - 17

COMBINED TERMINALS: 37; RCT: 1

TERMINALS PLANNED IN THE NEXT 1-2 YEARS :

- **NAYA RAIPUR, CHATTISGARH**
- **MIHAN, NAGPUR (MAHARASHTRA)**
- **SRIPEREMBUDUR, TAMIL NADU**
- **BODHJUNGNAGAR (TRPURA)**
- **VARNAMA, GUJARAT**
- **BALLI (KRCL), GOA**
- **SWARUPGANJ, RAJASTHAN**
- **BARHI, HARYANA**
- **KRISHNAPATNAM, ANDHRA PRADESH**
- **NEW MANGALORE PORT, KARNATKA**
- **KADAKOLA, KARNATKA**
- **KAKINADA, ANDHRA PRADESH**
- **PARADIP, ODISHA**

CONCOR's Terminal Network...Contd

State wise breakup :

STATE	Nos.
Mahrashtra	8
Gujarat	6
Tamilnadu	6
UP	5
Rajasthan	5
Punjab	5
MP	5
WB	4

STATE	Nos.
AP	4
Haryana	3
Delhi	2
Karnataka	2
Orissa	3
Telangana	2
Others	8
TOTAL	68

THANK YOU